



## NEW CLIENT INFORMATION

LOCATION: 7844 Green Meadows Drive Lewis Center, OH 43035

PHONE: 740-549-7041

*Welcome to Athletic Advantage Physical Therapy!*

To learn more visit our website: [www.PTadvantage.com](http://www.PTadvantage.com)

You can also find us on Facebook and Instagram @AAPTOhio

**Please complete the applicable forms on the following pages and bring them with you at the time of your appointment.**

**Bring your insurance card(s) and ID. Also bring your physical therapy referral or prescription from your medical doctor, if applicable. For workers compensation claims, bring your BWC and MCO cards and a C-9 authorization from your medical doctor on record. For auto accidents, details are required to be provided to our staff prior to scheduling your first appointment.**

*Wear comfortable loose fitting sportswear to your appointments.*

Thank you and we look forward to meeting you!

Mark Read, PT, Bethany Everson, PT, ICDN

Shannon Quick, CMM, HITCM-PP, Cert. NatMed, Cert. Sound Therapist



**PATIENT INFORMATION COLLECTION FORM**

Patient Name \_\_\_\_\_ Birth date \_\_\_\_\_ Age \_\_\_\_\_ Male \_\_\_ Female \_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_  
Home Phone ( ) \_\_\_\_\_ Cell Phone ( ) \_\_\_\_\_ Marital Status: Single \_\_\_ Married \_\_\_ Other \_\_\_  
SSN \_\_\_\_\_ Email address: \_\_\_\_\_  
Spouse or parent's name (as applicable) \_\_\_\_\_ Phone Number ( ) \_\_\_\_\_  
Employer / School Name \_\_\_\_\_ Address \_\_\_\_\_  
Emergency Contact \_\_\_\_\_ Phone ( ) \_\_\_\_\_ Referred by \_\_\_\_\_  
Your Physician's name(s) \_\_\_\_\_ Phone ( ) \_\_\_\_\_  
Address \_\_\_\_\_

I understand that AAPT will use the above address and/or phone numbers to contact me and leave messages if necessary regarding: scheduling appointments, appointment reminders and other information.  
 Yes you may contact me  No, please use alternate method  
Alternate method of contact \_\_\_\_\_  
Initials of Patient/Legal Representative \_\_\_\_\_

**GUARANTOR INFORMATION** (Person responsible for paying for this appointment) Write "same as patient" if patient is Guarantor.

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Home Phone ( ) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_ Other Phone ( ) \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Guarantor's Place of Employment \_\_\_\_\_ Employer Phone \_\_\_\_\_ Insurance? Y/N  
Guarantor's Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_

**Insured's (Subscriber) Information** (Person carrying insurance on this patient)

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Home Phone ( ) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_  
Subscriber's Place of Employment \_\_\_\_\_ Phone # ( ) \_\_\_\_\_  
Subscriber's Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_  
INSURANCE \_\_\_\_\_ Insurance ID Number \_\_\_\_\_ Insurance Group Number \_\_\_\_\_

**LATE CANCELLATION AND MISSED APPOINTMENT POLICY**

I understand that the following fees may be charged for the stated reasons:

- There is a **\$45 fee** charged to clients who fail to cancel their appointments without giving Athletic Advantage a business day 24-hour notice, and if we are unable to schedule another patient in that appointment time.
- There is a **\$65 fee** charged to clients who simply fail to arrive for their scheduled appointments without any notice whatsoever.

Signature \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date \_\_\_\_\_



# HIPAA Privacy Authorization Form

Effective Date: 01/01/2023

Authorization for Use or Disclosure of Protected Health Information (Required by the Health Insurance Portability and Accountability Act, 45 C.F.R. Parts 160 and 164)

- 1. **Authorization.** I authorize *Athletic Advantage, Inc* to use and disclose the protected health information described below to a business entity known as \_\_\_\_\_ (Your Insurance Company(s))
- 2. **Effective Period.** This authorization for release of information covers all treatment for this episode of health care.
- 3. **Extent of Authorization.** I authorize the release of my complete health record (including records relating to mental healthcare, communicable diseases, HIV or AIDS, and treatment of alcohol or drug abuse).
- 4. **Use.** This medical information may be used by the person I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.
- 5. **Termination.** This authorization shall be in force and effect until the date of 12/31/2023, at which time this authorization form expires.
- 6. **Revocation Rights.** I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.
- 7. **Benefits.** I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.
- 8. **Disclosure.** I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

## 9. Designated Individuals Authorization (Optional)

I, \_\_\_\_\_, hereby authorize one or all of the designated parties below to request and receive the release of any protected health information regarding my treatment, payment or administrative operations related to treatment and payment. I understand that the identity of designated parties will be verified by photo ID before the release of any information.

Authorized Designees:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I have read and understood the above consents, assignments of benefits, release of information, and designated individuals' authorization above.

\_\_\_\_\_  
Patient's Signature (or Personal Representative) Patient's (or Parent/Guardian) Printed name Date: \_\_\_\_\_

## Insurance Questionnaire

- 1. Have you had Physical, Occupational, Respiratory, Sepeech-Language or Cardio-Pulmonary Therapy this benefit year? **YES NO**  
If Yes, How many visits? \_\_\_\_\_ If your insurance has a limited number of Visits allowed per year, we may need to account for these.
- 2. Is the condition for which you are currently seeking treatment a result of a liability claim? (i.e. Worker's Compensation, Auto accident, personal liability) **YES NO**

### How did you find us?

- Referral/Word of Mouth
- Google/Internet Search
- Facebook/Social Media
- Flyer/Mailer/Print Advertisement
- Other If Other Please Specify



**Financial Policy**

Your clear understanding of our financial policy is important to our professional relationship. Most insurance policies specify that some of the cost of the patient’s case is the patient’s responsibility. Payment of co-payments, co-insurance and deductibles are required at the time of service. We accept Visa, Mastercard, personal check or cash. While the filing of insurance claims in a courtesy that we extend to our clients, all charges are your responsibility from the date that the services are rendered. In order for us to file a claim, you must present a current copy of your insurance case and communicate any changes in your personal contact information.

Your health coverage is a contract between you, your employer, and the insurance company; we are not a party to that contract. We must emphasize that as a healthcare provider, our relationship is with you, not with your insurance company.

Before your first appointment at Athletic Advantage, please contact your insurance company to verify that we are an in-network provider with your plan and that the services you intend to receive are covered. Our Tax ID number is 31-1298605. In addition, some insurance plans require either pre-authorization and/ or a doctor’s referral before you can be seen. Not all services are a covered benefit in all plans so it is important that you understand the provisions of your policy

\_\_\_\_\_  
Patient's Signature (or Personal Representative) Patient's (or Parent/Guardian) Printed name Date: \_\_\_\_\_

**Direct Access**

Under Direct Access Law in Ohio, I am requesting an evaluation and treatment for current injuries and or pain complaints. It is my choice whether to obtain a referral from my physician or to seek rehabilitative treatment independently. In either case, I believe it is in my best interest to pursue treatment. My health insurance company may request proof of medical necessity. If this becomes necessary, I understand my responsibility to obtain proof of medical necessity from my primary care physician or another medical doctor.

\_\_\_\_\_  
Patient's Signature (or Personal Representative) Patient's (or Parent/Guardian) Printed name Date: \_\_\_\_\_

**Consent to be Treated**

I hereby consent to the assessment and treatment of my conditions by a licensed physical therapist employed by Athletic Advantage, Inc. The Physical Therapist will explain the nature, purpose, and findings of this assessment, and possible course of treatment. The Physical Therapist will inform me of expected benefits and/or complications as well as alternatives to the proposed treatment and risk and consequences of no treatment. I have provided the Physical Therapist with a thorough medical history prior to being assessed.

\_\_\_\_\_  
Patient's Signature (or Personal Representative) Patient's (or Parent/Guardian) Printed name Date: \_\_\_\_\_

**Medicare Patients only**

For CY 2023, the KX modifier threshold amounts are \$2230 for Physical Therapy and Speech-Language Pathology services combined. Medicare updated the annual per-beneficiary incurred expenses amounts now called KX modifier thresholds and related policy for Calendar Year 2023. These amounts were previously associated with the financial limitation amounts that were more commonly referred to as “therapy caps” before the Bipartisan Budget Act of 2018 was signed into law repealing the application for the caps. Medicare covers **80%** of eligible expenses after a **\$226.00 Part B deductible**.

In order to properly bill Medicare we need to know the following information:

1. Have you received Physical Therapy or Speech-Language Therapy (Part B Services) at any point during this calendar year?  
Please circle: **Yes** **No** How Many Visits? \_\_\_\_\_
2. Is the condition you are seeking treatment for a result of a work related injury or illness? **Yes** **No**
3. Are you currently employed and have health insurance through your employer? **Yes** **No**

I authorize release of medical information to be sent to Medicare and my MediGap Insurance \_\_\_\_\_ which is necessary to process the claim. I also authorize payment of benefits to Athletic Advantage, Inc., an authorized supplier of Medicare services.

\_\_\_\_\_  
Patient's Signature (or Personal Representative) Patient's (or Parent/Guardian) Printed name Date: \_\_\_\_\_



**HEALTH QUESTIONNAIRE**

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Do you have history of any of following:

- |                                    |   |
|------------------------------------|---|
| _____ Heart Condition _____        | _____ Skin Conditions                         |
| _____ High Blood Pressure          | _____ Blood Born illness (HIV, Hep A/B/C, TB) |
| _____ Pacemaker                    | _____ Cancer: Area Affected _____             |
| _____ Diabetes                     | _____ Anxiety/ Depression/Panic Disorders     |
| _____ Cancer: Area Affected _____  | _____ Pain at night                           |
| _____ Pregnancy                    | _____ Osteoporosis/ Osteopenia                |
| _____ Neurological disorders _____ | _____ Other _____                             |
| _____ Are you Pregnant?            |   |

**SURGICAL AND INJURY HISTORY**

Please list all surgeries and injuries below and when they occurred (approximate)

_____	Date: _____	_____	Date: _____
_____	Date: _____	_____	Date: _____
_____	Date: _____	_____	Date: _____

**MEDICATIONS**

Please list any current Medications/Supplements that you are currently taking

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

What is your reason for coming to therapy today? \_\_\_\_\_

When did your problem begin? \_\_\_\_\_

How did your problem start? \_\_\_\_\_

Are you allergic to adhesives/tape, latex, or bee stings? **Yes No** If Yes, please list \_\_\_\_\_

Have you had physical therapy previously for the same problem? **Yes No**

Are you receiving other treatments for this problem at this time? **Yes No** If yes, please list: \_\_\_\_\_

What kind of tests have been done for your **current** problem? (check if applicable) **MRI X-Ray CT Scan Myelogram**

**Or List:** \_\_\_\_\_ **Results:** \_\_\_\_\_

Have you been hospitalized in the past year **for this condition?** **Yes No** If yes, when and for how long?: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

## PAIN

Do you have pain now? No Yes, Location/Type: \_\_\_\_\_

What makes it better? \_\_\_\_\_

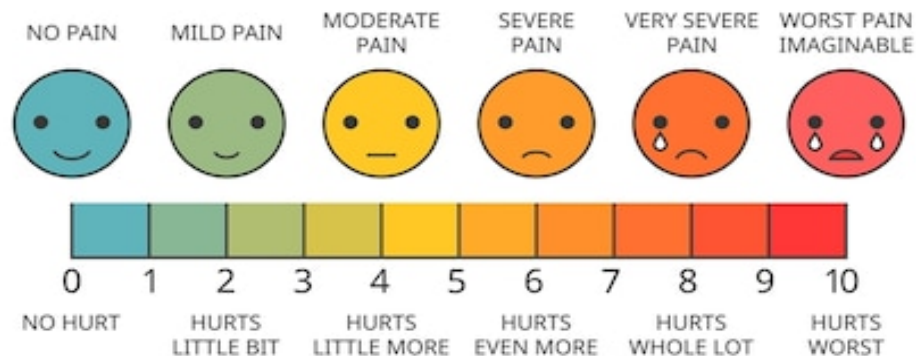
What makes it worse? \_\_\_\_\_

Does the pain interfere with your daily life? **No** **Yes**, Describe: \_\_\_\_\_

RATE YOUR PAIN ON A SCALE OF 0-10 (0 BEING NO PAIN AND 10 BEING THE WORST) \_\_\_\_/10 Today

(see scale below)

### PAIN MEASUREMENT SCALE



Type of Pain: **Constant** **Intermittent** **Shooting** **Dull** **Sharp Ache**

Pain relieved by: **Heat** **Ice** **Rest** **Medication** **Movement**

## BALANCE:

1. Have you fallen in the last 6 months? **Yes** **No** How many times? \_\_\_\_\_

2. Have you had a decrease in your activity level because of a fear of falling? **Yes** **No**

3. Are you reluctant to leave your home because of a fear of falling? **Yes** **No**

**What are your goals as a result of attending physical therapy?**

**Please check appropriate box.**

- |   |   |
|---|---|
| <input type="checkbox"/> Decrease pain                              | <input type="checkbox"/> Improve strength                     |
| <input type="checkbox"/> Less difficulty with work activities       | <input type="checkbox"/> Stand longer ___ minutes / hours.    |
| <input type="checkbox"/> Sleep longer _____ hours                   | <input type="checkbox"/> Sit longer ___ minutes / hours.      |
| <input type="checkbox"/> Improve movement                           | <input type="checkbox"/> Less difficulty with home activities |
| <input type="checkbox"/> Return to recreational activities / sports |   |

Anything else: \_\_\_\_\_



# ATHLETIC ADVANTAGE

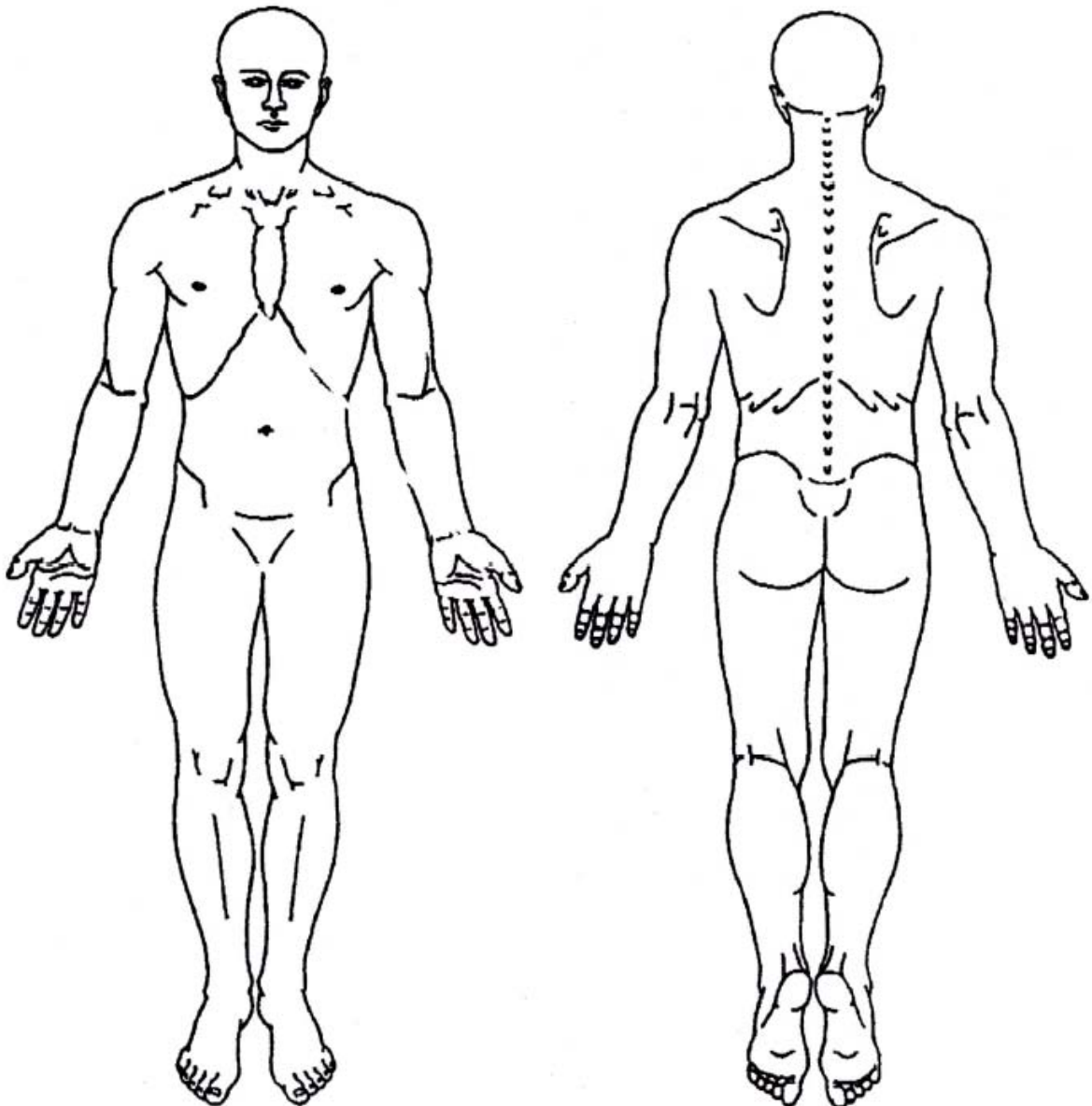
PHYSICAL THERAPY

*A Myofascial Release and Wellness Center*

**Prevention • Education • Rehabilitation**

NAME \_\_\_\_\_ DATE \_\_\_\_\_

**PLEASE SHADE IN AREAS OF PAIN and/or SYMPTOMS  
OR DESCRIBE SYMPTOMS**



If you are interested in a Complimentary consultation for Vibrational Sound Therapy, please complete this form.



*A Myofascial Release and Wellness Center*

## Vibrational Sound Therapy Intake Form

Full Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Email: \_\_\_\_\_

Current Methods of relaxation: \_\_\_\_\_

What are the main stressors in your life? \_\_\_\_\_

Have you ever had a sound therapy session? **Yes No** Do you have any sensitivity to vibration or sound? **Yes No**

Do you have difficulty laying on your front or back? **Yes No**

Please list any surgeries or injuries in the last 2 years: \_\_\_\_\_

Do you have any metal implants, pacemaker, or piercings? \_\_\_\_\_

Please list health history or medications (i.e. heart, blood pressure, anxiety, numbness, tingling, pregnancy, epilepsy, seizures etc) \_\_\_\_\_

Please rate your stress level **1- 10** (10 being highest) \_\_\_\_\_

Please rate your pain level **1- 10** (10 being highest) \_\_\_\_\_

Please rate your anxiety level **1- 10** (10 being highest) \_\_\_\_\_

Do you have any allergies or sensitivities to essential oils, incense or sage (ceremonial)?

\_\_\_\_\_

I hereby consent to receive on the body sound work. I understand the practitioner will be using gentle vibration and sound during this session on and around me. I have completed this form to the best of my ability. I acknowledge that these sessions are not a substitute for medical examination or diagnosis. I understand that these sessions are for relaxation and self-care.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature



## DIRECTIONS TO ATHLETIC ADVANTAGE

Athletic Advantage Physical Therapy ***A Myofascial Release and Wellness Center*** is located near the corner of Orange Road and Green Meadows Drive, In Lewis Center. **7844 Green Meadows Drive** <https://goo.gl/maps/RvdfUrfEBSqmSsTH7>  
**Lewis Center, OH 43035**

We are directly beside the Goldfish Swim School, West of the railroad tracks. You get to our office by turning onto the access road behind the Goldfish Swim School.

-From 23N, turn right on Orange Road, then right on Green Meadows Drive. Turn right on the access road just passed the Goldfish Swim School.

-From 71 and Polaris Drive, Turn North, right, onto South Old State Road. Go North to Orange Road and turn left, stay on Orange Rd until you cross the railroad tracks. Green Meadows is your First Left.

You will turn left just over the railroad tracks onto Green Meadows Drive. Immediately turn right onto the access road passed Goldfish Swim School.



